


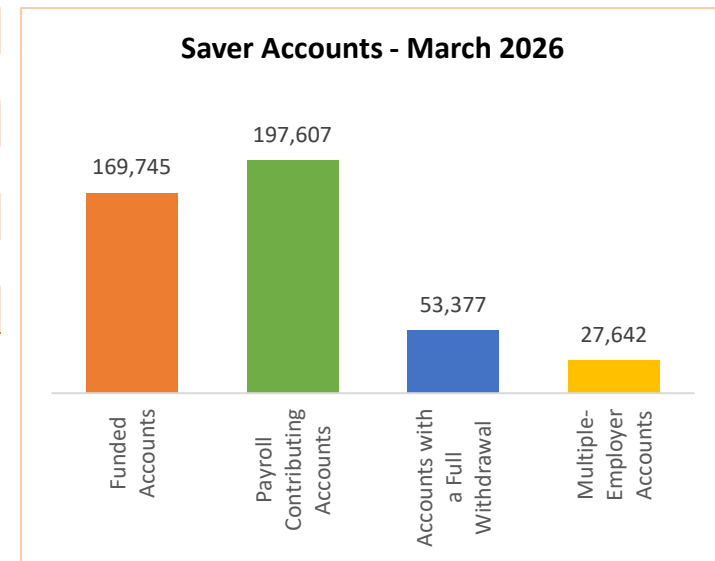
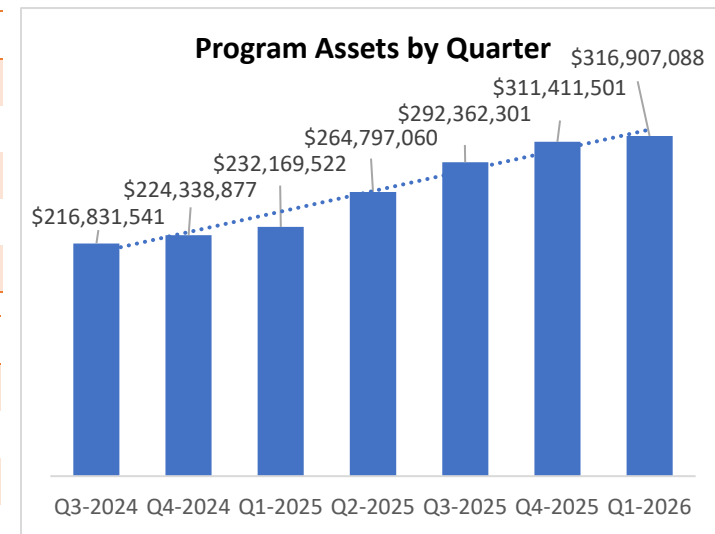


Monthly Dashboard – March 2026*

|  Program | Current | January 2026 | Change |
|--|--------------------|--------------------|-------------------|
| • Total Assets | \$316,907,088.07 | \$329,912,108.46 | (\$13,005,020.39) |
| • Total Contributions | \$361,671,101.23 | \$353,942,443.90 | \$7,728,657.33 |
| • Total Withdrawals | (\$121,567,060.19) | (\$117,803,113.17) | \$3,763,947.02 |
| • Total Monthly Contributions | \$7,728,657.33 | \$7,342,932.66 | \$385,724.67 |
| • Total Monthly Withdrawals | (\$3,763,947.02) | (\$3,972,313.30) | (\$208,366.28) |

|  Saver | Current | January 2026 | Change |
|--|------------|--------------|-----------|
| • Total Funded Accounts | 169,745 | 168,375 | 1,370 |
| • Payroll Contributing Accounts | 197,607 | 195,935 | 1,672 |
| • Multiple-Employer Accounts | 27,642 | 27,189 | 453 |
| • Self-Enrolled Funded Accounts | 289 | 284 | 5 |
| • Accounts with a Full Withdrawal | 53,377 | 52,626 | 751 |
| • Accounts with a Partial Withdrawal | 9,124 | 8,938 | 186 |
| • Full Withdrawal Rate | 27.01% | 26.86% | 0.15% |
| • Average Monthly Contribution Amount | \$181.21 | \$173.29 | \$7.92 |
| • Average Contribution Rate | 6.53% | 6.55% | (0.02%) |
| • Average Funded Account Balance | \$1,866.96 | \$1,959.39 | (\$92.43) |
| • Effective Opt-Out Rate | 37.17% | 36.94% | 0.23% |

|  Employer | Current | January 2026 | Change |
|---|---------|--------------|--------|
| • Total Registered | 27,303 | 26,332 | 971 |
| • Total Added Employee Data | 30,712 | 29,721 | 991 |
| • Total Submitting Payroll Deductions (Since Inception) | 12,512 | 12,399 | 113 |
| • Total Submitting Payroll Deductions (Last 90 Days) | 8,163 | 8,245 | (82) |
| • Total Exempted | 72,872 | 71,562 | 1,310 |



*Data as of March 31, 2026